

TreeHouse School 16-19 Bursary Fund 2020-2021

The government provides two types of Bursary Funds for 16-19 year old students:

- Vulnerable Student Bursaries
- Discretionary Bursaries

If you require assistance with this policy or to make an application, then please contact the School and we will arrange for support to be provided.

1. Eligibility

To be eligible for the bursary students must:

- be aged 16 or over but under 19 at 31 August 2020 or
- For the discretionary bursary only, be aged 19 or over at 31 August 2020 and have an Education, Health and Care Plan (EHCP)
- For the discretionary bursary only, be aged 19 or over at 31 August 2020 and continuing on a study programme they began aged 16 to 18
- Meet the residency criteria
- For the vulnerable bursary only must be one of the defined groups and studying for 30 weeks or more and be under the age of 19. Students aged 19 or over are not eligible for vulnerable bursaries.
- Bursary applications must be submitted to the School by 30th June 2021.

1.1 Residency Criteria

Students must also satisfy the residency criteria set out in the Education and Skills Funding Agency (ESFA) Funding regulation guidance 2020 to 2021 academic year as detailed below:

A person on the 'relevant date'¹ who is 'settled' in the UK, and who has been ordinarily resident in the UK and Islands (that is including the Channel Islands and the Isle of Man) for the three years preceding the 'relevant date'. 'Settled' means having either indefinite leave to enter or remain (ILE/ILR) or having the right of abode in the UK. British citizens and certain other people have the right of abode in the UK.

- British nationals who hold a United Kingdom of Great Britain and Northern Ireland passport.
- European Union nationals
- Family members of European Economic Area (EEA) and Swiss workers
- British Dependent Territory Citizens (now known as British Overseas Territory Citizens).
- Those whose passports have been endorsed to show they have right of abode in the UK.
- Those who have a certificate of naturalisation or registration as a British Citizen

¹ The term 'relevant date' refers to 'the first day of the first academic (or teaching) year of the course' and this is defined as:

- 1 September if the academic year starts between 1 August and 31 December,
- 1 January if the academic year starts between 1 January and 31 March,
- 1 April if the academic year starts between 1 April and 30 June,
- 1 July if the academic year starts between 1 July and 31 July.

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Students who are children of Turkish workers where the Turkish worker has been lawfully employed and resident in the UK at any time in the past and where the student has been resident in the EEA and Turkey for the full three-year period prior to the commencement of their programme.

In addition to considering the groups outlined above, the ESFA will also consider the following groups of students to be eligible for funding.

- a) People with refugee status (RS) or humanitarian protection (HP) or discretionary leave (DL) or exceptional leave to enter or remain (ELE/ELR), their spouses, civil partners and children
- b) People with recently settled status (this means those having been granted indefinite leave to enter or remain, right of abode or British citizenship within the 3 years immediately preceding the start of the course)

In addition to the groups above, the ESFA will also consider the following groups of students (including those who may not have lived in the UK for the last three years) aged up to and including the age of 18 as eligible for funding.

- a) Those who are accompanying or joining parents or spouses or civil partners² who have the right of abode or leave to enter or remain in the UK (or accompanying or joining relevant family members, usually parents, who are EEA nationals), or those who are children of diplomats.
- b) Those who are dependants of teachers coming to the UK on a teacher- exchange scheme.
- c) Those who are residing legally in the UK (including those entering the UK in the last 3 years who are or were not accompanied by their parents) who are British (or EEA) citizens or those whose passports have been endorsed to either show they have the right of abode in this country or to show that they have no restrictions on working in the UK
- d) Those who are dependants of adults residing legally in the UK who have been given immigration rights as workers to reside in the UK
- e) Those who are dependants of foreign students where the accompanying parent or legal guardian has been given Home Office Tier 4 student immigration status (the accompanying parent or legal guardian is excluded from funding)
- f) Asylum seekers.
- g) Those having been granted leave under section 67 of the Immigration Act 2016 (the 'Dubs' amendment)³
- h) Those having been granted Calais leave to remain
- i) Those who are (including unaccompanied asylum seekers) placed in the care of social services or those in receipt of Section 4 support⁴.

2. Vulnerable Student Bursaries

The following groups are defined as vulnerable groups:

- Young people in care
- A Care leaver⁵

² All eligibility references to a spouse should now be read to include a person who has participated in either a formal state-recognised marriage or a state-recognised civil partnership ceremony.

³ [Immigration Act 2017](#)

⁴ Section 4 of the Immigration and Asylum Act 1999 allows National Asylum Support Service to provide full-board accommodation outside London for destitute asylum seekers who have exhausted all their appeal rights but are unable to return home. Section 4 support is also known as 'hard case support'

⁵ A 'care leaver' is defined as:

- a young person aged 16 and 17 who was previously looked after for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16; or

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- Young people in receipt Income Support (IS), or Universal Credit (UC) because they are financially supporting themselves or financially supporting themselves and someone who is dependent on them and living with them such as a child or partner
- Young people in receipt Disability Living Allowance (DLA) or Personal Independence Payments (PIP) in their own right as well as Employment and Support Allowance (ESA) or Universal Credit (UC) in their own right.

Where pupils meet the eligibility criteria, the residency criteria and one or more of the criteria above they are eligible for a bursary of £1,200 (which is calculated on a pro-rata basis where appropriate). Full time is defined as 5 days for 30 weeks (teaching weeks) or more.

The Vulnerable bursary can be claimed for each academic year the pupil is in education or training, as long as they continue to meet the eligibility criteria.

The agreed standard for a pupil's attendance would be expected to be 95% or above should a bursary be awarded. An exception to this may be in circumstances where a pupil's health and/or medical needs impact upon their attendance, in which case discretion would be exercised at the Head of School's authority.

Due to the nature of the pupils special needs who attend the school it would be difficult to set a standard for behaviour / attainment that would be meaningful for all our pupils.

Please complete the form in Appendix 1 and supply the necessary evidence so that the School can apply to the Education and Skills Funding Agency (ESFA) via the Student Bursary Support Service (SBSS) who will normally make a decision within two weeks. Applications must be submitted to the School by 30th June 2021 as the deadline for submission of a claim to SBSS to the ESFA is 31st July 2021.

3. Discretionary Bursaries

TreeHouse School will administer the Bursary Fund awarded within the Education and Skills Funding Agency's (ESFA) 16-19 Bursary Fund Guidelines.

The funding for 2020-2021 is £3,233.33.

This may be awarded on an identified needs basis to pupils to help them overcome the individual barriers to participation they face such as books, equipment, transport, meals⁶ and that meet the following assessment criteria:

- Applicants must meet the eligibility criteria and the residency criteria
- Evidence of household income below £23,000⁷ must accompany the application prior to assessment. Based on the information received and if financial hardship is identified, the pupil will be provided/reimbursed with:
- Contribution toward meal expenditure for school meals

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- a young person aged 18 or above who was looked after prior to becoming 18 for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16

⁶ Free School Meals can be provided please contact the School Office who can provide you with details of eligibility and how you can apply.

⁷ Based on the Benefit cap amount as at 11/08/2020 <https://www.gov.uk/benefit-cap/benefit-cap-amounts>

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- Re-imbusement of travel costs upon submission of evidence. e.g. travel tickets/weekly pass or invoices.
- Other as mentioned above.

The agreed standard for a pupil's attendance would be expected to be 95% or above should a bursary be awarded. An exception to this may be in circumstances where a pupil's health and/or medical needs impact upon their attendance, in which case discretion would be exercised at the Head of School's authority.

Due to the nature of the pupils special needs who attend the school it would be difficult to set a standard for behaviour / attainment that would be meaningful for all our pupils.

Please complete the form in Appendix 2 and supply the necessary evidence so that the school can consider the application. A meeting of the School Leadership will be convened to consider your application and usually a decision will be made with 4 weeks.

The outcome of the decision will be advised in writing.

When the Discretionary Bursary Fund is exhausted the school will advise via the School Newsletter and no further applications will be considered until further funding is received from the ESFA.

4. Impact of bursaries on Department of Work and Pension (DWP) benefits

Bursary funds awarded to a student should not form part of the Universal Credit (UC) assessment undertaken by the Department for Work and Pensions (DWP).

If a student is in advanced full-time education, any educational grant or award, such as the bursary fund, would be treated as grant income. However, the UC assessment excludes any grant payment intended to meet the cost of books and equipment or travel expenses incurred because of attending a course.

5. Complaints/Appeals process

All complaints/appeals must be made in writing.

Complaints/appeals fall into 2 categories which are:

- If the complaint concerns an operational processes or a complaint about customer service this will be dealt with under the TreeHouse School complaints procedure.
- If the complaint or appeal is not resolved than it will be passed to the Education and Skills Funding Agency (ESFA).
- If the complaint/appeal concerns 16 to 19 Bursary Fund policy then it will be referred to the ESFA policy manager.

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Appendix 1 Vulnerable Bursary Application Form

Please completed the form and submit it together with your supporting evidence to the Head of School via the School Office by 30th June 2021.

Title				
Surname				
First name				
Address				
Postcode				
Phone/Mobile				
Email				
Date of Birth (DD/MM/YY)				
Your Age	<i>You must be 16, 17 or 18 (i.e. under 19 on 31st August 2020 to apply)</i>			
Have you the right of abode and been resident in the UK for the last 3 years?	Yes		No	

Vulnerable Bursary Criteria

To qualify you must be aged 16 or over and under 19 on 31 August 2020 and meet the Education and Skills Funding Agency (ESFA) residency criteria. The bursary is paid to enable you to attend education with us and will only be paid if your attendance and behaviour meet the required standard.

To qualify you must fall into one of the categories below and produce the required evidence as stated:

Are you in receipt of Income Support or Universal Credit? (evidence required – Income Support or Universal Credit Statement letter)	Yes		No	
Care Leaver or currently looked after in care? (evidence required – letter from Local Authority)	Yes		No	
Student in receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) <i>in their own right</i> as well as Employment and Support Allowance (ESA) or Universal Credit (UC) (evidence required – financial statement showing both DLA or PIP and ESA or UC)	Yes		No	

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Please provide your bank details below as printed on your bank card or statement.

Bursary payments will be paid directly into pupils' bank accounts only (by BACS). Please be aware that the school can choose to pay Bursary awards 'in kind', e.g. by purchasing equipment required.

Account Name								
Account Number								
Sort Code			-			-		

Pupil Declaration

- I declare that the information on this form is true and accurate to the best of my knowledge.

I have made this claim for a Bursary payment, fully aware that any false statements can lead to withdrawal/refusal of any financial support and may lead to me being prosecuted.

- I understand that if I refuse to provide information which may be relevant to my claim, the application will not be accepted.
- I understand that the monies I receive under the Bursary Scheme will be paid on condition of the standards of attendance and behaviour, as explained in the TreeHouse School 16- 19 Bursary Fund document.
- I will attend regularly and complete the course for which my bursary is supporting me.
- When changes to my household financial circumstances occur (which may result in changes to my claim), I confirm will notify TreeHouse School immediately.
- I will notify TreeHouse School of any changes to my Bank/Building Society details.
- I understand that monies I receive under the Bursary Scheme have been awarded to provide me with financial support to allow me to continue in learning, and if I leave learning all financial support will stop.
- I understand that I do not have an automatic entitlement to Bursary payments, and all payments are based on the information provided.
- I am clear that the Bursary payments I receive are to provide me with the means to remain in learning and are to be used for items such as equipment.
- I understand I have the right to appeal if I disagree with the outcome of my Bursary Application. This appeal should be made in writing to TreeHouse School, but if I feel I have not been treated fairly, I can follow the TreeHouse School complaints procedure.

Pupil signature		Date	
Pupil's representative signature (if pupil unable to make own application)		Date	
Name of representative			
Capacity of pupil's representative			

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Appendix 2 Discretionary Bursary Application Form

Please completed the form and submit it together with your supporting evidence to the Head of School via the School Office by 30th June 2021.

Title				
Surname				
Firstname				
Address				
Postcode				
Phone/Mobile				
Email				
Date of Birth (DD/MM/YY)				
Your Age	<i>You must be 16, 17 or 18 (i.e. under 19 on 31st August 2020 to apply)</i>			
Have you the right of abode and been resident in the UK for the last 3 years?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

Discretionary Bursary Criteria

To qualify you must be aged 16 or over and under 19 on 31 August 2020 and meet the Education and Skills Funding Agency (ESFA) residency criteria. The bursary is paid to enable you to attend education with us and will only be paid if your attendance and behaviour meet the required standard.

Your household income is one of the criteria which will help us to assess your application. If your household income exceeds £23,000, you will not be eligible for a bursary payment.

Please tick one of the following to show what type of evidence you have provided. **If you cannot provide evidence then we cannot process your application.**

P60	<input type="checkbox"/>	Income Support / Universal Credit (award letter)	<input type="checkbox"/>
Self-employed earnings (official tax return)	<input type="checkbox"/>	Full Tax Credit Award Notice (last 3 months statements)	<input type="checkbox"/>
Wage Slips (most recent wage slips)	<input type="checkbox"/>	Other benefits/pension	<input type="checkbox"/>
Number of dependent children in the household	<input type="checkbox"/>		

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Student Request for Assistance Form

The amount of financial assistance you will receive is dependent on your personal circumstances. It is intended to help you with the costs of overcoming any barriers you may have when attending learning. Using the table below, please tell us what you might need financial assistance and for how much you will need during the academic year.

This information is strictly confidential and will only be used for this assessment purpose.

Assistance Requested (please provide details)	Amount Required	Number of Days	Office Use Only (Total)
Books			
Equipment			
Transport			
Meals			
Any other			

There are extenuating circumstances within your household that have not been covered but you would like to consider as part of this application, please provide the information here:

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Please provide your bank details below as printed on your bank card or statement. Bursary payments will be paid directly into pupils' bank accounts only (by BACS). Please be aware that the school can choose to pay Bursary awards 'in kind', e.g. by purchasing equipment required.

Account Name								
Account Number								
Sort Code			-			-		

Pupil Declaration

- I declare that the information on this form is true and accurate to the best of my knowledge.
- I have made this claim for a Bursary payment, fully aware that any false statements can lead to withdrawal/refusal of any financial support and may lead to me being prosecuted.
- I understand that if I refuse to provide information which may be relevant to my claim, the application will not be accepted.
- I understand that the monies I receive under the Bursary Scheme will be paid on condition of the standards of attendance and behaviour, as explained in the TreeHouse School 16- 19 Bursary Fund document.
- **Holidays will be unpaid.**
- I will attend regularly and complete the course for which my bursary is supporting me.
- When changes to my household financial circumstances occur (which may result in changes to my claim), I confirm will notify TreeHouse School immediately.
- I will notify TreeHouse School of any changes to my Bank/Building Society details.
- I understand that monies I receive under the Bursary Scheme have been awarded to provide me with financial support to allow me to continue in learning, and if I leave learning all financial support will stop.
- I understand that I do not have an automatic entitlement to Bursary payments, and all payments are based on the information provided.
- I am clear that the Bursary payments I receive are to provide me with the means to remain in learning and are to be used for items such as books, equipment, transport, meal costs.
- I understand I have the right to appeal if I disagree with the outcome of my Bursary Application. This appeal should be made in writing to TreeHouse School, but if I feel I have not been treated fairly, I can follow the TreeHouse School complaints procedure.

Pupil signature		Date	
Pupil's representative signature (if pupil unable to make own application)		Date	
Name of representative			
Capacity of pupil's representative			