

## TreeHouse School 16-19 Bursary Fund 2023-2024

The government provides two types of Bursary Funds for 16-19 year old students<sup>1</sup>:

- Vulnerable Student Bursaries
- Discretionary Bursaries

If you require assistance with this policy or to make an application, then please contact the School and we will arrange for support to be provided.

### 1. Eligibility

To be eligible for the bursary students must:

- be aged 16 or over but under 19 at 31 August 2023 or
- For the discretionary bursary only, be aged 19 or over at 31 August 2023 and have an Education, Health and Care Plan (EHCP)
- For the discretionary bursary only, be aged 19 or over at 31 August 2023 and continuing on a study programme they began aged 16 to 18
- Meet the residency criteria
- For the vulnerable bursary only must be one of the defined groups and studying for 30 weeks or more and be under the age of 19. Students aged 19 or over are not eligible for vulnerable bursaries.
- Bursary applications should be submitted to the School by 30 June 2024.

#### 1.1 Residency Criteria

Students must also satisfy the residency criteria set out in the Education and Skills Funding Agency (ESFA) Funding regulation guidance 2023 to 2024 academic year as detailed below:

A person on the 'relevant date'<sup>2</sup> who is 'settled' in the UK, and who has been ordinarily resident in the UK and Islands (that is including the Channel Islands and the Isle of Man) for the three

<sup>1</sup> Policy is in accordance with the Guidance for all institutions administering the 16 to 19 Bursary Fund in the 2023 to 2024 academic year [16 to 19 Bursary Fund guide 2023 to 2024 academic year - GOV.UK \(www.gov.uk\)](https://www.gov.uk/guidance/16-to-19-bursary-fund-guide-2023-to-2024-academic-year)

<sup>2</sup> The term 'relevant date' refers to 'the first day of the first academic (or teaching) year of the course' and this is defined as:

- 1 September if the academic year starts between 1 August and 31 December,
- 1 January if the academic year starts between 1 January and 31 March,
- 1 April if the academic year starts between 1 April and 30 June,
- 1 July if the academic year starts between 1 July and 31 July.

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years preceding the ‘relevant date’). ‘Settled’ means having either indefinite leave to enter or remain (ILE/ILR), being an Irish citizen or having the right of abode in the UK.

Pupils who are eligible include:

- British citizens who hold a United Kingdom of Great Britain and Northern Ireland passport.
- Irish citizens
- European Union citizens or family members of EEA and Swiss workers (resident in the UK before 1 January 2021) with settled status. Pupils who are children of Turkish workers where the Turkish worker has been lawfully employed and resident in the UK before 1 January 2021.
- British Dependent Territory Citizens (now known as British Overseas Territory Citizens).
- Those whose passports have been endorsed to show they have right of abode in the UK.
- Those who have a certificate of naturalisation or registration as a British Citizen.
- Those with Hong Kong British (Overseas) (BN(O)) visa who have been given Home Office permissions to reside in the UK.

In addition to considering the groups outlined above, the ESFA will also consider the following groups of students to be eligible for funding.

- a) People with refugee status (RS) or humanitarian protection (HP) or discretionary leave (DL) or exceptional leave to enter or remain (ELE/ELR), their spouses, civil partners and children
- b) People with recently settled status (this means those having been granted indefinite leave to enter or remain, right of abode or British citizenship within the 3 years immediately preceding the start of the course)

In addition to the groups above, the ESFA will also consider the following groups of students (including those who may not have lived in the UK for the last three years) aged up to and including the age of 18 as eligible for funding.

- a) Those who are accompanying or joining parents or spouses or civil partners<sup>3</sup> who have the right of abode or leave to enter or remain in the UK (or accompanying or joining relevant family members, usually parents, who are UK or Irish citizens), or those who are children of diplomats.
- b) Those who are dependents of teachers coming to the UK on a teacher-exchange scheme.
- c) Those who are residing legally in the UK (including those entering the UK in the last 3 years who are or were not accompanied by their parents) who are British (or Irish) citizens or those whose passports have been endorsed (or as part of move to digital immigration systems, either a biometric residency permit (BRP), or an equivalent digital status and/or an endorsement letter) to either show they have the right of abode in this country or to show that they have no restrictions on working in the UK

<sup>3</sup> All eligibility references to a spouse should now be read to include a person who has participated in either a formal state-recognised marriage or a state-recognised civil partnership ceremony.

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- d) Those who are dependents of adults residing legally in the UK who have been given immigration rights as workers to reside in the UK
- e) Those who are dependents of foreign students where the accompanying parent or legal guardian has a student visa (the accompanying parent or legal guardian is excluded from funding)
- f) Asylum seekers.
- g) Those having been granted leave under section 67 of the Immigration Act 2016 (the 'Dubs' amendment)<sup>4</sup>
- h) Those having been granted Calais leave to remain
- i) Those who are (including unaccompanied asylum seekers) placed in the care of social services or those in receipt of Section 4 support<sup>5</sup>.

## 2. Vulnerable Student Bursaries

The following groups are defined as vulnerable groups:

- Young people in care
- A Care leaver<sup>6</sup>
- Young people in receipt of Income Support (IS), or Universal Credit (UC) because they are financially supporting themselves or financially supporting themselves and someone who is dependent on them and living with them such as a child or partner
- Young people in receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) in their own right as well as Employment and Support Allowance (ESA) or Universal Credit (UC) in their own right.

Where pupils meet the eligibility criteria, the residency criteria and one or more of the criteria above they are eligible for a bursary of up to £1,200 (which is calculated on a pro-rata basis where appropriate). Full time is defined as 5 days for 30 weeks (teaching weeks) or more.

Where a pupil meets the eligibility criteria for a vulnerable bursary, but their financial needs are already met (they have no relevant costs or they do not need the maximum award) there is a possibility of either a limited bursary or no bursary award.

The Vulnerable bursary can be claimed for each academic year the pupil is in education or training, as long as they continue to meet the eligibility criteria.

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<sup>4</sup> [Immigration Act 2017](#)

<sup>5</sup> Section 4 of the Immigration and Asylum Act 1999 allows National Asylum Support Service to provide full-board accommodation outside London for destitute asylum seekers who have exhausted all their appeal rights but are unable to return home. Section 4 support is also known as 'hard case support'

<sup>6</sup> A 'care leaver' is defined as:

- a young person aged 16 and 17 who was previously looked after for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16; or
- a young person aged 18 or above who was looked after prior to becoming 18 for a period of 13 weeks consecutively (or periods amounting to 13 weeks), which began after the age of 14 and ended after the age of 16

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The agreed standard for a pupil's attendance would be expected to be 95% or above should a bursary be awarded. An exception to this may be in circumstances where a pupil's health and/or medical needs impact upon their attendance, in which case discretion would be exercised at the Head of School's authority.

Due to the nature of the pupils' special needs who attend the school it would be difficult to set a standard for behaviour / attainment that would be meaningful for all our pupils.

Please complete the form in Appendix 1 and supply the necessary evidence so that the School can apply to the Education and Skills Funding Agency (ESFA) via the Student Bursary Support Service (SBSS) who will normally make a decision within two weeks. Applications should be submitted to the School by 30 June 2024 as the deadline for submission of a claim to SBSS to the ESFA is 31 July 2024.

### 3. Discretionary Bursaries

TreeHouse School will administer the Bursary Fund awarded within the Education and Skills Funding Agency's (ESFA) 16-19 Bursary Fund Guidelines.

The funding for 2023-2024 is £2,940.00.

This may be awarded on an identified needs basis to pupils to help them overcome the individual barriers to participation they face such as books, equipment, transport, meals<sup>7</sup> and that meet the following assessment criteria:

- Applicants must meet the eligibility criteria and the residency criteria
- Evidence of household income below the appropriate level<sup>8</sup> see below must accompany the application prior to assessment.

	Inside Greater London <sup>9</sup>	Outside Greater London
Single Adult	£16,967.04	£14,753.04
Family	£25,323.00	£22,020.00

- Based on the information received and if financial hardship is identified, the pupil could be provided/reimbursed with:
  - Contribution toward meal expenditure for school meals above the amount for Free School Meals for additional costs due to dietary needs.
  - Re-imburement of travel costs upon submission of evidence. e.g. travel tickets/weekly pass or invoices.
  - Other as mentioned above.

<sup>7</sup> Free School Meals can be provided please contact the School Office who can provide you with details of eligibility and how you can apply.

<sup>8</sup> Based on the Benefit cap amount as at 18/08/2023 <https://www.gov.uk/benefit-cap/benefit-cap-amounts>

<sup>9</sup> [London Government Directory \(londoncouncils.gov.uk\)](https://www.london.gov.uk/what-we-do/what-we-are-doing/london-government-directory)

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The bursary fund is not intended to

- provide learning support - services that institutions give to students - for example, counselling, mentoring or extra tutoring
- support extra-curricular activities where these are not essential to the students' study programme
- support general household incomes

In exceptional circumstances the bursary funds can be used in individual cases of severe hardship, to provide emergency food support whilst a pupil attends their study programme. A pupil who is considered to be in real need funding can be provided without undertaking the checks on household income or gathering other evidence that would normally be required. We expect this to be for a small number of pupils and would be for a limited period of time whilst an application for free school meals could be submitted and processed. For audit purposes the school will retain a record of the number of pupils supported in this way, the number of days support is given, the value of the support and the rationale together with evidence of the funds being received by the pupil or spent on behalf of the pupil.

The agreed standard for a pupil's attendance would be expected to be 95% or above should a bursary be awarded. An exception to this may be in circumstances where a pupil's health and/or medical needs impact upon their attendance, in which case discretion would be exercised at the Head of School's authority.

Due to the nature of the pupils special needs who attend the school it would be difficult to set a standard for behaviour / attainment that would be meaningful for all our pupils.

Please complete the form in Appendix 2 and supply the necessary evidence so that the school can consider the application. A meeting of the School Leadership will be convened to consider your application and usually a decision will be made within 4 weeks.

The outcome of the decision will be advised in writing.

When the Discretionary Bursary Fund is exhausted the school will advise via the School Newsletter and no further applications will be considered until further funding is received from the ESFA.

#### **4. Impact of bursaries on Department of Work and Pension (DWP) benefits**

Receipt of bursary funding does not affect receipt of other means-tested benefits paid to families, such as Income Support (IS), Jobseeker's Allowance, Child Benefit, Working Tax Credit, Housing Benefit or, generally, Universal Credit.

If a student is in receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) and Employment Support Allowance (ESA), parents can no longer receive certain household/family benefits for that child, such as child benefit.

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## 5. Complaints/Appeals process

All complaints/appeals must be made in writing:

Complaints/appeals fall into 2 categories which are:

- If the complaint concerns an operational processes or a complaint about customer service this will be dealt with under the TreeHouse School complaints procedure.
- If the complaint or appeal is not resolved than it will be passed to the Education and Skills Funding Agency (ESFA).
- If the complaint/appeal concerns 16 to 19 Bursary Fund policy then it will be referred to the ESFA policy manager.

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## Appendix 1 Vulnerable Bursary Application Form

Please completed the form and submit it together with your supporting evidence to the Head of School via the School Office by 30 June 2024.

Title				
Surname				
First name				
Address				
Postcode				
Phone/Mobile				
Email				
Date of Birth (DD/MM/YY)				
Your Age		<i>You must be 16, 17 or 18 (i.e. under 19 on 31 August 2023 to apply)</i>		
Have you the right of abode and been resident in the UK for the last 3 years?	Yes		No	

### Vulnerable Bursary Criteria

To qualify you must be aged 16 or over and under 19 on 31 August 2023 and meet the Education and Skills Funding Agency (ESFA) residency criteria. The bursary is paid to enable you to attend education with us and will only be paid if your attendance and behaviour meet the required standard and there is a financial need for the funding.

To qualify you must fall into one of the categories below and produce the required evidence as stated:

Are you in receipt of Income Support (IS) or Universal Credit (UC)? (evidence required – IS or UC Statement letter. For UC Screenshots or documents printed from your online account are acceptable).	Yes		No	
Care Leaver or currently looked after in care? (evidence required – letter from Local Authority)	Yes		No	
Student in receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) <i>in their own right</i> as well as Employment and Support Allowance (ESA) or Universal Credit (UC) (evidence required – financial statement showing <b>both</b> DLA or PIP and ESA or UC).	Yes		No	

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Please provide your bank details below as printed on your bank card or statement.

Bursary payments will be paid directly into pupils' bank accounts only (by BACS). Please be aware that the school can choose to pay Bursary awards 'in kind', e.g. by purchasing the equipment required.

Account Name								
Account Number								
Sort Code			-			-		

**Pupil Declaration**

- I declare that the information on this form is true and accurate to the best of my knowledge.
- I have made this claim for a Bursary payment, fully aware that any false statements can lead to withdrawal/refusal of any financial support and may lead to me being prosecuted.
- I understand that if I refuse to provide information which may be relevant to my claim, the application will not be accepted.
- I understand that the monies I receive under the Bursary Scheme will be paid on condition of the standards of attendance and behaviour, as explained in the TreeHouse School 16- 19 Bursary Fund document and there is a financial need for the funding.
- I will attend regularly and complete the course for which my bursary is supporting me.
- When changes to my household financial circumstances occur (which may result in changes to my claim), I confirm I will notify TreeHouse School immediately.
- I will notify TreeHouse School of any changes to my Bank/Building Society details.
- I understand that monies I receive under the Bursary Scheme have been awarded to provide me with financial support to allow me to continue in learning, and if I leave learning all financial support will stop.
- I understand that I do not have an automatic entitlement to Bursary payments, and all payments are based on the information provided.
- I am clear that the Bursary payments I receive are to provide me with the means to remain in learning and are to be used for items such as equipment.
- I understand I have the right to appeal if I disagree with the outcome of my Bursary Application. This appeal should be made in writing to TreeHouse School, but if I feel I have not been treated fairly, I can follow the TreeHouse School complaints procedure.

Pupil signature		Date	
Pupil's representative signature (if pupil unable to make own application)		Date	
Name of representative			
Capacity of pupil's representative			

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## Appendix 2 Discretionary Bursary Application Form

Please complete the form and submit it together with your supporting evidence to the Head of School via the School Office by 30 June 2024.

Title			
Surname			
First name			
Address			
Postcode			
Phone/Mobile			
Email			
Date of Birth (DD/MM/YY)			
Your Age		<i>You must be 16, 17 or 18 (i.e. under 19 on 31 August 2023) or 19-25 and have an EHCP to apply.</i>	
Have you the right of abode and been resident in the UK for the last 3 years?	Yes		No

### Discretionary Bursary Criteria

To qualify you must be aged 16 or over and under 19 on 31 August 2023 or be 19-25 and have an EHCP and meet the Education and Skills Funding Agency (ESFA) residency criteria. The bursary is paid to enable you to attend education with us and will only be paid if your attendance and behaviour meet the required standard.

Your household income is one of the criteria which will help us to assess your application. If your household income exceeds the maximum see below, you will not be eligible for a bursary payment.

	Inside Greater London	Outside Greater London
Single Adult	£16,967.04	£14,753.04
Family	£25,323.00	£20,020.00

Please tick one of the following to show what type of evidence you have provided. **If you cannot provide evidence, then we cannot process your application.**

P60		Income Support / Universal Credit (award letter)	
Self-employed earnings (official tax return)		Full Tax Credit Award Notice (last 3 months statements)	
Wage Slips (most recent wage slips)		Other benefits/pension (award letter)	
Number of dependent children in the household			

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### Student Request for Assistance Form

The amount of financial assistance you will receive is dependent on your personal circumstances. It is intended to help you with the costs of overcoming any barriers you may have when attending learning. Using the table below, please tell us what you might need financial assistance for and how much you will need during the academic year.

This information is strictly confidential and will only be used for this assessment purpose.

<b>Assistance Requested</b> (please provide details what is being purchased and the amount for each item)	<b>Amount Required</b>	<b>Number of Days</b>	<b>Office Use Only (Total)</b>
Books			
Equipment			
Transport			
Meals (please apply for Free School Meals, as this is for additional costs due to dietary needs)			
Any other			

If there are extenuating circumstances within your household that have not been covered but you would like us to consider as part of this application, please provide the information here:

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Please provide your bank details below as printed on your bank card or statement.  
 Bursary payments will be paid directly into pupils' bank accounts only (by BACS). Please be aware that the school can choose to pay Bursary awards 'in kind', e.g. by purchasing equipment required.

Account Name								
Account Number								
Sort Code			-			-		

**Pupil Declaration**

- I declare that the information on this form is true and accurate to the best of my knowledge.
- I have made this claim for a Bursary payment, fully aware that any false statements can lead to withdrawal/refusal of any financial support and may lead to me being prosecuted.
- I understand that if I refuse to provide information which may be relevant to my claim, the application will not be accepted.
- I understand that the monies I receive under the Bursary Scheme will be paid on condition of the standards of attendance and behaviour, as explained in the TreeHouse School 16-19 Bursary Fund document and there is a financial need for the funding.
- **Holidays will be unpaid.**
- I will attend regularly and complete the course for which my bursary is supporting me.
- When changes to my household financial circumstances occur (which may result in changes to my claim), I confirm I will notify TreeHouse School immediately.
- I will notify TreeHouse School of any changes to my Bank/Building Society details.
- I understand that monies I receive under the Bursary Scheme have been awarded to provide me with financial support to allow me to continue in learning, and if I leave learning all financial support will stop.
- I understand that I do not have an automatic entitlement to Bursary payments, and all payments are based on the information provided.
- I am clear that the Bursary payments I receive are to provide me with the means to remain in learning and are to be used for items such as books, equipment, transport, meal costs.
- I understand I have the right to appeal if I disagree with the outcome of my Bursary Application. This appeal should be made in writing to TreeHouse School, but if I feel I have not been treated fairly, I can follow the TreeHouse School complaints procedure.

Pupil signature		Date	
Pupil's representative signature (if pupil unable to make own application)		Date	
Name of representative			
Capacity of pupil's representative			

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